



### REGISTRATION FORM

Please complete all information on this form. If you need help, please speak to one of our Staff.

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ Middle: \_\_\_\_\_

Age: \_\_\_\_\_ Birth Date: \_\_\_\_/\_\_\_\_/\_\_\_\_ Sex: \_\_\_\_\_ SS#: \_\_\_\_\_ - \_\_\_\_ - \_\_\_\_

Address: \_\_\_\_\_ Apt #: \_\_\_\_\_ Phone: Home: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_ Work: \_\_\_\_\_

Email: \_\_\_\_\_ Contact Preference: \_\_\_\_\_ Cell: \_\_\_\_\_

Primary Language: \_\_\_\_\_ Religious Preference: \_\_\_\_\_

Race:  White  Black  Asian  American Indian  Alaskan Native  Native Hawaiian  Pacific Islander  Multi-Racial

Ethnicity:  Puerto Rican  Mexican  Cuban  Other Hispanic  Haitian  Mexican American  Spanish/Latino  
(check one)  None of the Above

Marital Status:  Never Married  Married  Widowed  Divorced  Separated  Domestic Partner  Legally Separated

Employment Status:  Active Military  Full Time  FT Self-Employ  Part Time  PT Self-Employ  Unemployed  Disabled  
 Retired  Student  Homemaker  Leave of Absence  Criminal Inmate  Not Authorized to Work

Highest School Grade Completed: \_\_\_\_\_ Current School: \_\_\_\_\_

Residential Status:  Independent Living Alone  Independent Living-with Relatives  Independent Living-with Non-Relatives  
 Dependent Living-w/Relatives  Dependent Living-w/Non-Relatives  Homeless  Group Home  Jail  
 Assisted Living Facility  Mental Health Institute  Nursing Home  Supported Housing  Foster Care  
 DJJ Facility  Crisis Residence  Children Residential Treatment  Limited MH Licensed ALF  Other

Total Number of persons living in household \_\_\_\_\_

Have you ever been known by another name or former alias:  No  Yes Name: \_\_\_\_\_

Preferred Name/Nickname: \_\_\_\_\_

Referred by: \_\_\_\_\_ Referral Phone: \_\_\_\_\_

Do you have an open Child Welfare case plan:  Yes  No Veteran:  Yes  No

Have you ever received services here before?  No  Yes If so, when: \_\_\_\_\_

#### IDENTIFY DISABILITY FACTORS:

Developmental Disabilities:  Yes  No Physically Impaired:  Yes  No  
Non- Ambulatory:  Yes  No Visually Impaired:  Yes  No  
Deaf or Hard-of-Hearing:  Yes  No ADL Functioning:  Yes  No  
English Language Severely Limited:  Yes  No (Inability to perform independently day-to-day living)

What auxiliary aids, services, or assistance do you need to help you communicate with us? \_\_\_\_\_

#### EMERGENCY CONTACT/ PARENT/ LEGAL GUARDIAN (check one)

Name: \_\_\_\_\_ Phone: Home: \_\_\_\_\_

Address: \_\_\_\_\_ Apt #: \_\_\_\_\_ Work: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_ Relation: \_\_\_\_\_

**MEDICAL BENEFITS**

Do you have any insurance?  Yes  No      **Medicaid**     **Medicare**     **Commercial PPO/HMO**

I authorize the release of any medical information necessary to process this or a related claim to:

Member ID: \_\_\_\_\_

\_\_\_\_\_  
Insurance Company Name and Address

I authorize payment of benefits to Directions for Living.

Date:                    /                    /

\_\_\_\_\_  
Client Signature

**MEDICAL INFORMATION**

Primary Care Physician: \_\_\_\_\_ Phone #: \_\_\_\_\_

Other Treating Physician: \_\_\_\_\_ Phone #: \_\_\_\_\_

Pain Management Specialist: \_\_\_\_\_ Phone #: \_\_\_\_\_

**SERVICE AUTHORIZATION / CONSENT TO TREAT / CONSENT TO PARTICIPATE**

My signature below certifies that:

- 1) I give permission to staff of Directions for Living to render mental health/substance abuse treatment and/or prevention services to the person named below either in person, or through telehealth or telephonic.
- 2) I have received a copy of the Client Handbook, which is also available for download here [http://directionsforliving.org/your\\_visit/](http://directionsforliving.org/your_visit/) which includes information regarding:
  - Organizational Mission
  - Advance Directive
  - Hours of Operation
  - Emergency Procedures
  - Notice of Privacy Practices
  - Treatment Services
  - Client Rights and Responsibilities
  - Infectious Disease Control
  - Grievance Procedures
- 3) I have received the HIV/AIDS education information and understand that I may ask for further information regarding testing and other services at any time.
- 4) I consent to be contacted via phone, email, or text in regards to my appointments.
- 5) I understand that I may be contacted about my services at Directions for Living during or after services for quality improvement purposes.
- 6) I understand that Directions may be required to submit statistical and demographic information such as my age, social security number and/or income to certain local, state and/or federal agencies in order to provide my services. I also understand that I may ask for more specific information regarding this at any time.
- 7) I am providing this consent to treatment and/or prevention services voluntarily and understand that I have the right to withdraw my consent at any time.

\_\_\_\_\_  
Print Client Name

\_\_\_\_\_  
Client Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent/Guardian Signature (if applicable)

\_\_\_\_\_  
Date

\_\_\_\_\_  
Relation to Client

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Date

Our funders require that we collect information on everyone who lives in the household with the child who is receiving services. Please complete the following information about everyone who lives in the child's household.

Household Member	Gender	Relationship to child	Race / Ethnicity	DOB	Highest Education	Language	Citizen Y / N?	Employed Y / N?	Marital Status	For Office Use Only: Service Activity
	<input type="checkbox"/> F <input type="checkbox"/> M	Mother Father Sibling Guardian					<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N		
SS#										
	<input type="checkbox"/> F <input type="checkbox"/> M	Mother Father Sibling Guardian					<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N		
SS#										
	<input type="checkbox"/> F <input type="checkbox"/> M	Mother Father Sibling Guardian					<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N		
SS#										
	<input type="checkbox"/> F <input type="checkbox"/> M	Mother Father Sibling Guardian					<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N		
SS#										
	<input type="checkbox"/> F <input type="checkbox"/> M	Mother Father Sibling Guardian					<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N		
SS#										
	<input type="checkbox"/> F <input type="checkbox"/> M	Mother Father Sibling Guardian					<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N		
SS#										
	<input type="checkbox"/> F <input type="checkbox"/> M	Mother Father Sibling Guardian					<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N		
SS#										
	<input type="checkbox"/> F <input type="checkbox"/> M	Mother Father Sibling Guardian					<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> N		
SS#										

Client Name: \_\_\_\_\_ Client #: \_\_\_\_\_



**Authorization and Consent for Disclosure,  
Receipt, and Use of Confidential Information  
by the Juvenile Welfare Board of Pinellas County**

Child's Name: I, \_\_\_\_\_  
\_\_\_\_\_ (print participant name(s))

acknowledge that I am a participant of \_\_\_\_\_ (name of program or service). I acknowledge that the Juvenile Welfare Board of Pinellas County ("JWB") provides funds to make the program or service in which I am participating available. I also acknowledge that in order to make sure that all services delivered to participants are of the highest possible quality, JWB may need to review information about me and these services.

By signing this Authorization, I am indicating that I understand and agree that my confidential information may be contained in a JWB data collection system, and that this data collection system is exempt from disclosure under the Florida Public Records Act. This means that by law, JWB cannot release individually identifiable information about me or the services I receive (Fla. Stat. §119.071). I acknowledge that as necessary to carry out the purposes listed herein, JWB may review all information about me, including my participant file and all other information pertaining to me held by the agency providing the program or service, regardless of whether that information is entered into a JWB data collection system. I further acknowledge that JWB is simply storing and reviewing records and information as the payor for these services, and that JWB generally provides no direct services to me, except in certain circumstances may facilitate service delivery I further acknowledge that JWB does not provide medical diagnoses to me and JWB is not a covered entity as that term is defined under HIPAA (the Health Insurance Portability and Accountability Act).

I authorize JWB to utilize my confidential information to verify eligibility for funded services or programs, to facilitate service delivery, make payment for services rendered to me by funded programs or services, quality control of funded services or programs, evidence-based research of JWB funded services or programs, including, but not limited to, tracking outcomes of funded programs and services, and determination of future services/programs funded by JWB. I understand that the confidential information disclosed, received or used by JWB related to my Authorization will not be further disclosed to any other party without my express written consent or as otherwise permitted or required by applicable law unless it is presented in a report that presents information on a group of individuals in de-identified format, which means that no information that identifies me as an individual is revealed.

I acknowledge that this Authorization covers all information about me including, but not limited to, personally identifiable information, Protected Health Information, general medical, general counseling, as well as psychiatric/ psychological/ substance abuse information from my medical health record, any information concerning the performance of any tests, results of those tests, and counseling and treatment records, as allowed by all state, federal and local laws, including, but not



limited to the following: Florida Statutes 394.459, 381.004, and 395.3025; Florida Evidence Code 90.503, 90.5035, and 90.5036; HIPAA, and the Code of Federal Regulations (CFR) Title 42. I consent to my minor participating in online or paper surveys that will be used for program improvements and enhancements. I understand that my records have a privileged and confidential status. I am waiving that status for the purposes contained by this Authorization.

I understand that the confidential information disclosed, received or used by JWB based on this Authorization will not be further disclosed to any other party without my express written consent or as otherwise permitted or required by applicable law. However, the individually identifiable confidential information received by JWB based on this Authorization may be used by JWB and its agents for research purposes, so long as the research results are reported as a whole in de-identified format, which means that no information that identifies me as an individual is revealed. Except, JWB will not provide any records covered by CFR Title 42 to any JWB agents.

I understand that I have the right to withdraw my approval in writing at any time. However, it is possible that JWB may have already relied on this Authorization before it receives notice of my withdrawal and that JWB may have already taken action based on the Authorization. If I do not withdraw my approval, it will automatically end one (1) year from the last day I received services from this program, or with respect to information used in research, or for compliance and quality review activities performed by JWB or its agents, upon completion of the last research project or compliance/ quality review, whatever occurs latest. By my signature below, I acknowledge that I have given my consent as indicated above freely, voluntarily, and without coercion, and that I have been given a copy of this authorization, signed by me on the date shown below.

\_\_\_\_\_  
Witness Signature

\_\_\_\_\_  
Date

Child's Name: \_\_\_\_\_  
(print participant name)

\_\_\_\_\_  
Effective Date

\_\_\_\_\_  
Signature of Participant or Participant's Authorized Representative (check one):  
 Participant  Parent  Guardian  
 Personal Representative (Legal Documents Required)

\_\_\_\_\_  
(print participant name)

\_\_\_\_\_  
Effective Date

\_\_\_\_\_  
Signature of Participant or Participant's  
Authorized Representative (check one):

- Participant  Parent  Guardian
- Personal Representative (Legal Documents  
Required)

\_\_\_\_\_  
(print participant name)

\_\_\_\_\_  
Effective Date

\_\_\_\_\_  
Signature of Participant or Participant's  
Authorized Representative (check one):

- Participant  Parent  Guardian
- Personal Representative (Legal Documents  
Required)

\_\_\_\_\_  
(print participant name)

\_\_\_\_\_  
Effective Date

\_\_\_\_\_  
Signature of Participant or Participant's  
Authorized Representative (check one):

- Participant  Parent  Guardian
- Personal Representative (Legal Documents  
Required)

\_\_\_\_\_  
(print participant name)

\_\_\_\_\_  
Effective Date

\_\_\_\_\_  
Signature of Participant or Participant's  
Authorized Representative (check one):

- Participant  Parent  Guardian
- Personal Representative (Legal Documents  
Required)

\_\_\_\_\_  
(print participant name)

\_\_\_\_\_  
Effective Date

\_\_\_\_\_  
Signature of Participant or Participant's  
Authorized Representative (check one):

- Participant  Parent  Guardian
- Personal Representative (Legal Documents  
Required)



**Juvenile Welfare Board of Pinellas  
County**

14155 58th Street North, Suite 100  
Clearwater, FL 33760  
Phone: 727-453-5600  
Fax: 727-453-5610  
[www.jwbpinellas.org](http://www.jwbpinellas.org)

**CHILD'S INFORMATION**

**Written Statement of Purpose(s) for Collection of Social Security Number for Recipients of JWB-funded Programs and Services**

The Juvenile Welfare Board (JWB) invests in partnerships, innovation and advocacy to strengthen Pinellas County children and families. The vision of the JWB is that children in Pinellas County will have a future of more successful and satisfying lives because of the efforts of JWB and its partners. JWB was established by Florida statute in 1945 (Special Act 2003-320: F.S. §189.429) and approved overwhelmingly by voters in a referendum in 1946. JWB was created with a mission to provide needed services to children and families throughout Pinellas County. JWB funds services for children and families in Pinellas County.

The purpose of this document is to provide individuals with written information about how JWB uses the Social Security numbers it collects. JWB is required by Florida’s Public Records law [Fla. Stat. §119.071(5)] to provide this information to you.

Florida law allows JWB to collect Social Security numbers in order to carry out its duties and responsibilities prescribed by law (Fla. Stat. §119.071(5) (a) 2a. (II); Special Act 2003-320: F.S. §189.429). Specifically, it is imperative for JWB to collect Social Security numbers to conduct research, fund services, and to ensure that all services delivered to participants are of the highest possible quality.

In addition, collecting Social Security information is necessary to:

- Identify and match individuals and data to research in order to coordinate, plan, and improve services for children and families in Pinellas County;

Social Security numbers held by JWB are confidential and exempt from disclosure except as specifically authorized by law (Fla. Stat. §119.071) (5) (a) 5.). JWB follows the highest security standards. All reports produced by JWB provide information about services in general. No individual person is ever identified in any way in any report without JWB first obtaining that person’s written consent.

**Child's Name:**

Print Participant Name	Participant Signature	Date
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Print Parent/Guardian Name (If participant is under 18 years of age)	Parent/Guardian Signature (If participant is under 18 years of age)	Date
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Print Participant Name	Participant Signature	Date
------------------------	-----------------------	------

Print Parent/Guardian Name (If participant is under 18 years of age)	Parent/Guardian Signature (If participant is under 18 years of age)	Date
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Print Participant Name

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Participant Signature Date

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Print Parent/Guardian Name  
(If participant is under 18 years of age)

---

Parent/Guardian Signature Date  
(If participant is under 18 years of age)

---

Print Participant Name

---

Participant Signature Date

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Print Parent/Guardian Name  
(If participant is under 18 years of age)

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Parent/Guardian Signature Date  
(If participant is under 18 years of age)

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Print Participant Name

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Participant Signature Date

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Print Parent/Guardian Name  
(If participant is under 18 years of age)

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Parent/Guardian Signature Date  
(If participant is under 18 years of age)

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Print Participant Name

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Participant Signature Date

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Print Parent/Guardian Name  
(If participant is under 18 years of age)

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Parent/Guardian Signature Date  
(If participant is under 18 years of age)





**Authorization and Consent for Disclosure,  
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---

Adult's Name: I, \_\_\_\_\_ (print participant name(s))

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I acknowledge that this Authorization covers all information about me including, but not limited to, personally identifiable information, Protected Health Information, general medical, general counseling, as well as psychiatric/ psychological/ substance abuse information from my medical health record, any information concerning the performance of any tests, results of those tests, and counseling and treatment records, as allowed by all state, federal and local laws, including, but not



limited to the following: Florida Statutes 394.459, 381.004, and 395.3025; Florida Evidence Code 90.503, 90.5035, and 90.5036; HIPAA, and the Code of Federal Regulations (CFR) Title 42. I consent to my minor participating in online or paper surveys that will be used for program improvements and enhancements. I understand that my records have a privileged and confidential status. I am waiving that status for the purposes contained by this Authorization.

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\_\_\_\_\_  
Witness Signature

\_\_\_\_\_  
Date

Adult's Name: \_\_\_\_\_  
(print participant name)

\_\_\_\_\_  
Effective Date

\_\_\_\_\_  
Signature of Participant or Participant's  
Authorized Representative (check one):  
 Participant  Parent  Guardian  
 Personal Representative (Legal Documents  
Required)

\_\_\_\_\_  
(print participant name)

\_\_\_\_\_  
Effective Date

\_\_\_\_\_  
Signature of Participant or Participant's  
Authorized Representative (check one):

- Participant  Parent  Guardian
- Personal Representative (Legal Documents  
Required)

\_\_\_\_\_  
(print participant name)

\_\_\_\_\_  
Effective Date

\_\_\_\_\_  
Signature of Participant or Participant's  
Authorized Representative (check one):

- Participant  Parent  Guardian
- Personal Representative (Legal Documents  
Required)

\_\_\_\_\_  
(print participant name)

\_\_\_\_\_  
Effective Date

\_\_\_\_\_  
Signature of Participant or Participant's  
Authorized Representative (check one):

- Participant  Parent  Guardian
- Personal Representative (Legal Documents  
Required)

\_\_\_\_\_  
(print participant name)

\_\_\_\_\_  
Effective Date

\_\_\_\_\_  
Signature of Participant or Participant's  
Authorized Representative (check one):

- Participant  Parent  Guardian
- Personal Representative (Legal Documents  
Required)

\_\_\_\_\_  
(print participant name)

\_\_\_\_\_  
Effective Date

\_\_\_\_\_  
Signature of Participant or Participant's  
Authorized Representative (check one):

- Participant  Parent  Guardian
- Personal Representative (Legal Documents  
Required)



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Print Participant Name

---

Participant Signature

Date

---

Print Parent/Guardian Name

(If participant is under 18 years of age)

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Parent/Guardian Signature

(If participant is under 18 years of age)

Date

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Print Participant Name

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Participant Signature

Date

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Print Parent/Guardian Name

(If participant is under 18 years of age)

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Parent/Guardian Signature

(If participant is under 18 years of age)

Date

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Print Participant Name

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Participant Signature

Date

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Print Parent/Guardian Name

(If participant is under 18 years of age)

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Parent/Guardian Signature

(If participant is under 18 years of age)

Date

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Print Participant Name

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Participant Signature

Date

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Print Parent/Guardian Name

(If participant is under 18 years of age)

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Parent/Guardian Signature

(If participant is under 18 years of age)

Date

## Finding Your ACE Score

### While you were growing up, during your first 18 years of life:

1. Did a parent or other adult in the household **often or very often**...  
Swear at you, insult you, put you down, or humiliate you?  
**or**  
Act in a way that made you afraid that you might be physically hurt?  
Yes No If yes enter 1 \_\_\_\_\_
2. Did a parent or other adult in the household **often or very often**...  
Push, grab, slap, or throw something at you?  
**or**  
**Ever** hit you so hard that you had marks or were injured?  
Yes No If yes enter 1 \_\_\_\_\_
3. Did an adult or person at least 5 years older than you **ever**...  
Touch or fondle you or have you touch their body in a sexual way?  
**or**  
Attempt or actually have oral, anal, or vaginal intercourse with you?  
Yes No If yes enter 1 \_\_\_\_\_
4. Did you **often or very often** feel that ...  
No one in your family loved you or thought you were important or special?  
**or**  
Your family didn't look out for each other, feel close to each other, or support each other?  
Yes No If yes enter 1 \_\_\_\_\_
5. Did you **often or very often** feel that ...  
You didn't have enough to eat, had to wear dirty clothes, and had no one to protect you?  
**or**  
Your parents were too drunk or high to take care of you or take you to the doctor if you needed it?  
Yes No If yes enter 1 \_\_\_\_\_
6. Were your parents **ever** separated or divorced?  
Yes No If yes enter 1 \_\_\_\_\_
7. Was your parent/caregiver:  
**Often or very often** pushed, grabbed, slapped, or had something thrown at him/her?  
**or**  
**Sometimes, often, or very often** kicked, bitten, hit with a fist, or hit with something hard?  
**or**  
**Ever** repeatedly hit at least a few minutes or threatened with a gun or knife?  
Yes No If yes enter 1 \_\_\_\_\_
8. Did you live with anyone who was a problem drinker or alcoholic or who used street drugs or misused their prescription medication?  
Yes No If yes enter 1 \_\_\_\_\_
9. Was a household member depressed or mentally ill, or did a household member attempt suicide?  
Yes No If yes enter 1 \_\_\_\_\_
10. Did a household member go to prison?  
Yes No If yes enter 1 \_\_\_\_\_

**Now add up your "Yes" answers: \_\_\_\_\_ This is your ACE Score.**

Name \_\_\_\_\_  
 Date \_\_\_\_\_

ENGLISH

**Modified Simple Screening Instrument for Substance Abuse (MSSI-SA)  
 Self-Administered Form**

**Directions:** The questions that follow are about your use of alcohol and other drugs, including prescription and over-the-counter medication/drugs. Your answers will be kept private. Mark the response that best fits for you. Answer the questions in terms of your experiences in the past 6 months.

Filling out this form assists us in identifying your needs and providing you with services. Your answers on this form will not exclude you from services, care or treatment at this program.

During the last 6 months...

	Yes	No
1a. Have you used alcohol or other drugs? (Such as wine, beer, hard liquor, pot, coke, heroin or other opiates, uppers, downers, hallucinogens, or inhalants)	-----	-----
1b. Have you used prescription or over-the-counter medication/drugs? (Such as sleeping pills, pain killers, sedatives, or anti-anxiety medication like Valium, Xanax, or Ativan)		
2. Have you felt that you use too much alcohol or other drugs? (Other drugs also include prescription or over-the-counter medication more than recommended.)		
3. Have you tried to cut down or quit drinking or using alcohol or other drugs?		
4. Have you gone to anyone for help because of your drinking or drug use? (Such as Alcoholics Anonymous, Narcotics Anonymous, Cocaine Anonymous, counselors, or a treatment program.)		

<p>5. Have you had any health problems? Please check if you have:</p> <p><input type="checkbox"/> Had blackouts or other periods of memory loss?</p> <p><input type="checkbox"/> Injured your head after drinking or using drugs?</p> <p><input type="checkbox"/> Had convulsions, delirium tremens (“DTs”)?</p> <p><input type="checkbox"/> Had hepatitis or other liver problems?</p> <p><input type="checkbox"/> Felt sick, shaky, or depressed when you stopped?</p> <p><input type="checkbox"/> Felt “coke bugs” or a crawling feeling under the skin after you stopped using drugs?</p> <p><input type="checkbox"/> Been injured after drinking or using?</p> <p><input type="checkbox"/> Used needles to shoot drugs?</p>
--

**Please continue =>**

Name \_\_\_\_\_

ENGLISH

Date \_\_\_\_\_

Modified Simple Screening Instrument for Substance Abuse (continued)

	Yes	No
6. Has drinking or other drug use caused problems between you and your family or friends?		
7. Has your drinking or other drug use caused problems at school or at work?		
8. Have you been arrested or had other legal problems? (Such as bouncing bad checks, driving while intoxicated, theft, or drug possession.)		
9. Have you lost your temper or gotten into arguments or fights while drinking or using other drugs?		
10. Are you needing to drink or use drugs more and more to get the effect you want?		
11. Do you spend a lot of time thinking about or trying to get alcohol or other drugs?		
12. When drinking or using drugs, are you more likely to do something you wouldn't normally do, such as break rules, break laws, sell things that are important to you, or have unprotected sex with someone?		
13. Do you feel bad or guilty about your drinking or drug use?		

**The next questions are about your lifetime experiences.**

	Yes	No
14. Have you ever had a drinking or other drug problem?		
15. Have any of your family members ever had a drinking or drug problem?		
16. Do you feel that you have a drinking or drug problem now?		

**Thank you for filling out this questionnaire.**







Date: \_\_\_\_\_

**Payment Based on:**

Medicare       Medicaid       Pin. Cty Health Plan       Self-Pay/No Insurance

Commercial: \_\_\_\_\_      **Name of Insurance:** \_\_\_\_\_

Client Monthly Income: \$ \_\_\_\_\_      Other Monthly Income: \$ \_\_\_\_\_

**Annual Household Income:** \$ \_\_\_\_\_

**Total number of people supported by annual household income:** \_\_\_\_\_

**Income Verification Type:**

Pay Stubs       Unemployment Stub       W2/ 1099  
 Letter of Support       SSI Stub       Self-Report  
 Other: \_\_\_\_\_

Income verified by (Staff Name) : \_\_\_\_\_

*\*Income verification noted above must be copied and placed in client's record  
\*\*To be completed quarterly except TANF which is every 30 days*

**The below to be completed with FSR for AOP/COP/Medical:**

Qualify for IDP:  Yes  No

Self-Pay \$: \_\_\_\_\_ Sliding Scale %: \_\_\_\_\_

Reason for the Full Fee: \_\_\_\_\_ (Name of Insurance We Don't Accept)

**Therapy Service Fees**

Assessment: \$ \_\_\_\_\_  
Group Therapy: \$ \_\_\_\_\_  
Therapy: \$ \_\_\_\_\_

**Medical Service Fees**

Psychiatric Evaluation \$ \_\_\_\_\_  
Medication Follow-Up Visits \$ \_\_\_\_\_

\_\_\_\_\_  
Financial Svcs. Rep. Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Client / Guardian Signature

\_\_\_\_\_  
Date

*\*Please give a copy to the client and place the original in the client's file.*

Client Name: \_\_\_\_\_

Client #: \_\_\_\_\_